

TANLA PLATFORMS LIMITED

CIN: L72200TG1995PLC021262

TANLA TECHNOLOGY CENTRE, HITECH CITY ROAD, MADHAPUR, HYDERABAD - 500081

STATEMENT OF UNAUDITED FINANCIAL RESULTS FOR THE QUARTER AND HALF YEAR ENDED SEPTEMBER 30, 2025



Part I

₹ in Lakhs, except per share data

Particulars	Consolidated Results for the						Standalone Results for the					
	Quarter ended Sep 30, 2025	Quarter ended Jun 30, 2025	Quarter ended Sep 30, 2024	Half year ended Sep 30, 2025	Half year ended Sep 30, 2024	Year ended Mar 31, 2025	Quarter ended Sep 30, 2025	Quarter ended Jun 30, 2025	Quarter ended Sep 30, 2024	Half year ended Sep 30, 2025	Half year ended Sep 30, 2024	Year ended Mar 31, 2025
	Unaudited	Unaudited	Unaudited	Unaudited	Unaudited	Audited	Unaudited	Unaudited	Unaudited	Unaudited	Unaudited	Audited
Income from Operations												
1 Revenue from operations (net)	1,07,847.56	1,04,065.57	1,00,072.28	2,11,913.13	2,00,292.77	4,02,772.15	16,927.66	16,692.18	22,298.07	33,619.84	46,290.70	85,402.21
2 Other Income	893.16	1,200.53	1,025.82	2,093.69	1,987.30	4,022.41	681.85	5,424.71	8,738.58	6,106.56	9,446.09	30,512.94
3 Total income (1+2)	1,08,740.72	1,05,266.10	1,01,098.10	2,14,006.82	2,02,280.07	4,06,794.56	17,609.51	22,116.89	31,036.65	39,726.40	55,736.79	1,15,915.15
4 Expenses												
(a) Cost of services	79,165.73	78,000.20	73,888.82	1,57,165.93	1,47,166.81	2,97,698.23	14,007.34	13,693.22	18,462.91	27,700.56	38,409.78	71,032.75
(b) Employee benefits expense	6,566.79	6,152.68	5,437.11	12,719.47	10,163.09	21,560.05	1,452.70	1,248.25	1,139.77	2,700.95	2,037.96	4,694.33
(c) Depreciation and amortisation expense	2,967.98	2,714.93	2,344.08	5,682.91	4,614.70	9,777.43	184.06	187.62	209.07	371.68	411.58	825.28
(d) Connectivity & bandwidth charges	724.16	891.79	872.87	1,615.95	1,699.10	3,338.77	163.81	233.08	130.06	396.89	298.68	615.94
(e) Finance costs	123.21	133.72	150.10	256.93	307.22	597.83	324.87	321.33	626.67	646.20	1,246.53	2,259.90
(f) Other expenses	3,643.26	2,628.40	2,332.83	6,271.66	4,867.66	11,091.68	947.52	854.39	734.30	1,801.91	1,456.72	3,756.84
Total expenses	93,191.13	90,521.72	85,025.81	1,83,712.85	1,68,818.58	3,44,063.99	17,080.30	16,537.89	21,302.78	33,618.19	43,861.25	83,185.04
5 Profit before exceptional items/share in net profit/(loss) of associate (3-4)	15,549.59	14,744.38	16,072.29	30,293.97	33,461.49	62,730.57	529.21	5,579.00	9,733.87	6,108.21	11,875.54	32,730.11
6 Exceptional item	-	-	-	-	-	-	-	-	-	-	-	-
7 Profit before non-controlling interest/share in net profit/(loss) of associate (5-6)	15,549.59	14,744.38	16,072.29	30,293.97	33,461.49	62,730.57	529.21	5,579.00	9,733.87	6,108.21	11,875.54	32,730.11
8 Share in net profit/(loss) of associate	-	-	-	-	-	-	-	-	-	-	-	-
9 Profit before tax (7+8)	15,549.59	14,744.38	16,072.29	30,293.97	33,461.49	62,730.57	529.21	5,579.00	9,733.87	6,108.21	11,875.54	32,730.11
10 Tax expense												
- Current tax	2,923.75	2,790.30	3,054.47	5,714.05	6,400.80	12,470.67	113.34	235.14	341.90	348.48	732.96	1,009.61
- Prior period taxes/MAT credit	-	-	(84.42)	-	(129.80)	26.15	-	-	-	-	-	0.03
- Deferred tax	121.32	113.50	81.09	234.82	47.04	(494.53)	101.79	116.76	67.80	218.55	115.98	280.68
11 Net Profit for the period/year (9-10)	12,504.52	11,840.58	13,021.15	24,345.10	27,143.45	50,728.28	314.08	5,227.10	9,324.17	5,541.18	11,026.60	31,439.79
Attributable to												
Shareholders of the Company	12,504.52	11,840.58	13,021.15	24,345.10	27,143.45	50,728.28	314.08	5,227.10	9,324.17	5,541.18	11,026.60	31,439.79
Non controlling Interest	-	-	-	-	-	-	-	-	-	-	-	-
12 Other comprehensive Income/(loss)	1,397.98	127.96	90.19	1,525.94	98.75	38.03	(6.88)	(0.37)	(0.23)	(7.25)	(0.10)	(196.99)
13 Total Comprehensive income (11+12)	13,902.50	11,968.54	13,111.34	25,871.04	27,242.20	50,766.31	307.20	5,226.73	9,323.94	5,533.93	11,026.50	31,242.80
Attributable to												
Shareholders of the Company	13,902.50	11,968.54	13,111.34	25,871.04	27,242.20	50,766.31	307.20	5,226.73	9,323.94	5,533.93	11,026.50	31,242.80
Non controlling Interest	-	-	-	-	-	-	-	-	-	-	-	-
14 Paid-up equity share capital (Face Value of ₹ 1 each)	1,326.17	1,346.17	1,345.67	1,326.17	1,345.67	1,346.17	1,326.17	1,346.17	1,345.67	1,326.17	1,345.67	1,346.17
15 Other equity	2,24,872.54	-	2,09,412.97	2,24,872.57	2,09,412.97	2,25,483.25	49,285.48	-	58,577.68	49,285.48	58,577.68	71,258.44
16 Earnings per share (EPS) (Face Value of ₹ 1 each) (refer note 8)												
(a) Basic	9.43	8.82	9.70	18.24	20.20	37.76	0.24	3.89	6.94	4.15	8.21	23.40
(b) Diluted	9.38	8.80	9.67	18.16	20.15	37.68	0.24	3.89	6.93	4.13	8.19	23.36

Part II Statement of Assets and Liabilities:

₹ in Lakhs

Particulars	Consolidated		Standalone	
	September 30, 2025	March 31, 2025	September 30, 2025	March 31, 2025
I. ASSETS	Unaudited	Audited	Unaudited	Audited
(1) Non current assets				
(a) Property, plant and equipment	22,113.23	22,891.10	2,374.49	2,493.82
(b) Right-of-use assets	4,588.16	5,232.83	-	-
(c) Capital work-in-progress	-	499.46	-	-
(d) Investment Property	163.24	164.65	-	-
(e) Goodwill	26,455.15	26,455.15	-	-
(f) Other intangible assets	25,625.28	19,170.46	170.28	275.66
(g) Intangible assets under development	4,836.58	8,454.62	-	13.37
(h) Financial assets				
(i) Investments	0.00	-	66,171.49	66,171.49
(ii) Other financial assets	4,845.14	2,705.95	207.02	510.15
(i) Deferred tax assets (net)	4,399.58	4,634.39	1,286.78	1,505.33
(j) Other non-current assets	8,217.63	8,263.31	2,196.73	1,921.52
Total non current assets	1,01,243.99	98,471.92	72,406.79	72,891.34
(2) Current assets				
(a) Financial assets				
(i) Investments	3,232.69	11,986.71	-	2,084.86
(ii) Trade receivables	89,764.89	83,778.05	21,338.98	25,717.80
(iii) Cash and cash equivalents	50,648.86	50,150.30	3,249.57	7,035.93
(iv) Bank balances other than cash and cash equivalents	30,836.55	37,915.79	2,605.87	1,897.44
(v) Loans	-	-	10,871.10	13,455.12
(vi) Other financial assets	52,863.04	48,504.90	4,607.12	8,746.93
(b) Other current assets	7,033.46	2,963.00	1,137.82	678.94
Total current assets	2,34,379.49	2,35,298.75	43,810.46	59,617.02
TOTAL ASSETS	3,35,623.48	3,33,770.67	1,16,217.25	1,32,508.36
II. EQUITY AND LIABILITIES				
(1) Equity				
(a) Equity share capital	1,326.17	1,346.17	1,326.17	1,346.17
(b) Other equity	2,24,872.54	2,25,483.25	49,285.48	71,258.44
Total equity	2,26,198.71	2,26,829.42	50,611.65	72,604.61
(2) Non current liabilities				
(a) Financial liabilities				
(i) Borrowings	-	-	13,219.14	13,219.14
(ii) Lease liabilities	4,554.97	4,810.41	-	-
(iii) Other financial liabilities	153.68	129.68	152.02	128.02
(b) Provisions	277.37	315.16	32.45	53.00
Total non current liabilities	4,986.02	5,255.25	13,403.61	13,400.16
(3) Current liabilities				
(a) Financial liabilities				
(i) Trade payables				
(a) total outstanding dues of micro and small enterprises	121.56	37.60	19.94	3.30
(b) total outstanding dues of creditors other than micro enterprises and small enterprises	55,965.02	57,418.55	37,212.19	31,949.73
(ii) Lease liabilities	1,263.11	1,594.33	-	-
(iii) Other financial liabilities	39,743.51	35,673.99	14,573.23	14,222.57
(b) Other current liabilities	2,354.36	2,559.95	347.61	300.62
(c) Provisions	1,503.31	1,432.20	44.06	22.41
(d) Current tax liabilities	3,487.88	2,969.38	4.96	4.96
Total current liabilities	1,04,438.75	1,01,686.00	52,201.99	46,503.59
TOTAL EQUITY AND LIABILITIES	3,35,623.48	3,33,770.67	1,16,217.25	1,32,508.36

Part III Statement of Cash flow:

₹ in Lakhs

	Particulars	Consolidated			Standalone		
		Period ended Sep 30, 2025	Period ended Sep 30, 2024	Year ended Mar 31, 2025	Period ended Sep 30, 2025	Period ended Sep 30, 2024	Year ended Mar 31, 2025
		Unaudited	Unaudited	Audited	Unaudited	Unaudited	Audited
A	Cash flows from Operating Activities						
	Profit before tax	30,293.97	33,461.49	62,730.57	6,108.21	11,875.54	32,730.11
	Adjusted for :						
	Depreciation and amortisation expense	5,682.91	4,614.70	9,777.43	371.68	411.58	825.28
	Interest & other income	(1,869.51)	(1,700.85)	(3,103.44)	(744.12)	(679.71)	(1,410.45)
	Dividend income	-	-	-	(4,533.28)	(8,061.26)	(19,358.49)
	Finance cost	-	-	-	646.20	1,246.53	2,259.90
	Share based payments	1,359.68	252.81	1,010.63	316.48	(77.56)	178.71
	Gain on sale of investment in subsidiary	-	-	-	-	-	(8,337.12)
	Gain on sale of investments	(185.25)	-	(789.18)	-	-	-
	Foreign-exchange (gain)/loss	(465.99)	(155.00)	171.81	1.60	(8.98)	1.22
	Write back of Liabilities	-	(351.85)	(758.77)	-	-	-
	Interest on leases	258.40	308.48	598.21	-	-	-
	Provision for other financial assets	118.31	-	66.94	-	-	-
	Provision for doubtful debts	680.13	75.62	310.01	74.40	-	-
	Operating profits before working capital charges	35,872.65	36,505.40	70,014.21	2,241.17	4,706.14	6,889.16
	Changes in current assets and liabilities						
	(Increase)/Decrease in trade receivables	(9,476.34)	(16,154.16)	(20.58)	2,279.71	3,922.64	(1,401.96)
	(Increase)/Decrease in financial and non-financial assets	(4,535.55)	(510.17)	3,266.05	3,689.22	3,158.26	3,803.65
	Increase/(Decrease) in financial and non-financial liabilities	1,795.78	6,166.91	(11,101.64)	315.32	(3,334.78)	(1,546.56)
	Increase/(Decrease) in trade payables & other liabilities	(1,369.60)	(6,960.93)	10,965.33	5,279.10	(6,007.69)	(1,044.26)
	Cash generated from operations	22,286.94	19,047.05	73,123.37	13,804.52	2,444.57	6,700.03
	Income taxes (paid)/refund received	(4,906.18)	(1,178.64)	(8,912.90)	1,400.42	1,248.89	1,246.94
	Net cash generated from operating activities	17,380.76	17,868.41	64,210.47	15,204.94	3,693.46	7,946.97
B	Cash flows from investing activities:						
	Payments for acquisition of property plant and equipment	(1,701.77)	(5,225.89)	(4,893.60)	(121.71)	(137.35)	(432.50)
	Payments for acquisition of other intangibles	(2,312.92)	-	(7,869.83)	-	-	(13.37)
	Loan given to subsidiary	-	-	-	2,584.02	118.23	(2,914.93)
	Purchase of investments – Short term liquid funds	-	(15,532.03)	(76,310.80)	-	(3,349.30)	(17,424.14)
	Sale of investments – Short term liquid funds	8,939.27	-	65,113.28	2,101.44	-	15,413.18
	Dividend received from Subsidiaries	-	-	-	4,533.28	8,061.26	19,358.49
	Interest & other income received	2,444.08	1,427.12	1,340.88	183.11	604.29	89.67
	Proceeds from /(investment in) bank deposits other than cash and cash equivalents	(2,623.61)	(943.21)	589.77	298.42	82.93	(296.01)
	Net cash (used in)/generated from investing activities	4,745.05	(20,274.01)	(22,030.30)	9,578.56	5,380.06	13,780.39
C	Cash flows from financing activities:						
	Proceeds from issue of shares	-	1.07	1.57	-	1.07	1.57
	Purchase of treasury shares by TPL ESOP Trust	(1,858.63)	(2,848.09)	(2,982.69)	(1,858.63)	(2,848.09)	(2,982.69)
	Shares bought back including transaction cost	(17,925.76)	-	-	(17,925.76)	-	-
	Payment of lease liabilities	(586.66)	(536.48)	(1,099.20)	-	-	-
	Interest paid on lease liabilities	(258.40)	(308.48)	(598.22)	-	-	-
	Dividends and dividend tax paid during the period/year	(8,077.04)	(8,067.59)	(16,144.63)	(8,077.04)	(8,067.59)	(16,144.63)
	Net cash used in financing activities	(28,706.49)	(11,759.57)	(20,823.17)	(27,861.43)	(10,914.61)	(19,125.75)
D	Net increase / (decrease) in cash and cash equivalents	(6,580.68)	(14,165.17)	21,357.00	(3,077.93)	(1,841.09)	2,601.61
E	Cash and cash equivalents at the beginning of the period/year	88,066.09	66,709.09	66,709.09	8,933.37	6,331.76	6,331.76
F	Forex fluctuations	-	123.53	-	-	-	-
G	Cash and cash equivalents at the end of the period/year	81,485.41	52,667.45	88,066.09	5,855.44	4,490.66	8,933.37

Notes:

1. The above unaudited consolidated and standalone financial results of Tanla Platforms Limited ('the Company') for the quarter and half-year ended September 30, 2025, which have been prepared in accordance with the Indian Accounting Standards prescribed under Section 133 of the Companies Act, 2013 read with relevant rules issued thereunder, other accounting principles generally accepted in India and guidelines issued by Securities and Exchange Board of India, were reviewed and recommended by the Audit Committee and approved by the Board of Directors at their respective meetings held on October 17, 2025. The statutory auditors have carried out limited review of the above said results.
2. The Board of Directors at its meeting held on June 16, 2025, approved the buyback of 20,00,000/- fully paid equity shares of face value ₹1/- each at a price of ₹875/- per equity share for an aggregate maximum amount not exceeding ₹17,500.00 lakhs. The shareholders approved the buyback through a special resolution passed on July 17, 2025. The buyback was closed on August 11, 2025.
3. The Board of Directors at its meeting held on October 17, 2025, has declared an interim dividend of ₹6.00 per equity share.
4. **Gamooga Softtech Private Limited merger update:**
The merger of Gamooga Softtech Private Limited (step-down subsidiary) with its parent Karix Mobile Private Limited is being undertaken through the fast-track route under Section 233 of the Companies Act, 2013. The queries received from Official Liquidator were responded to on October 08, 2025.
5. The Paid-up Equity Share Capital for the quarter ended September 30, 2025 includes Treasury shares aggregating to ₹6.19 lakhs (March 31, 2025 - ₹3.19 lakhs). During the quarter ended September 30, 2025, the Company advanced loan to Tanla Platforms Limited ESOP Trust ("ESOP Trust") aggregating to INR 1,860.00 lakhs. The ESOP trust has acquired 3 lakh equity shares from the open market (Treasury shares) for an aggregate value of INR 1,877.80 lakhs on the date of purchase.
6. The Nomination and Remuneration Committee at its meeting held on July 23, 2025, approved a grant of 4.05 lakh RSUs to eligible employees of the company and its subsidiaries under TPL Stock Options Scheme 2024.
7. The Company operates in a single segment as "CPaaS"(Communications Platform as a Service) provider".
8. The basic EPS and diluted EPS for the quarters have not been annualised.
9. The financials results for the quarter and half-year ended September 30, 2025 are available on the Company's website (www.tanla.com) and on the websites of BSE (www.bseindia.com) and NSE (www.nseindia.com)

Key Standalone information :

₹ in Lakhs

Particulars	Quarter Ended		
	Sep 30, 2025 Unaudited	Jun 30, 2025 Unaudited	Sep 30, 2024 Unaudited
Revenue from operations	16,927.66	16,692.18	22,298.07
Profit before tax	529.21	5,579.00	9,733.87
Profit after tax	314.08	5,227.10	9,324.17

10. Previous period/year figures have been regrouped/reclassified where necessary, to conform to current period classification.

Place: Hyderabad
Date: October 17, 2025



For and on behalf of the Board of Directors

DASARI UDAY
KUMAR REDDY

D.Uday Kumar Reddy
Chairman & CEO
DIN: 00003382

