MSKA & Associates LLP
(Formerly known as M S K A & Associates)
Chartered Accountants

1101/B, Manjeera Trinity Corporate
JNTU-Hitech City Road, Kukatpally
Telangana, Hyderabad 500072, INDIA

Independent Auditor's Review Report on Consolidated unaudited financial results of Tanla Platforms Limited for the quarter ended June 30, 2026 pursuant to Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended

To the Board of Directors of Tanla Platforms Limited

1. We have reviewed the accompanying Statement of consolidated unaudited financial results of **Tanla Platforms Limited** (hereinafter referred to as 'the Holding Company'), its subsidiaries, (the Holding Company and its subsidiaries together referred to as the 'Group') for the quarter ended June 30, 2026 ('the Statement') attached herewith, being submitted by the Holding Company pursuant to the requirements of Regulation 33 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended ('the Regulations').

2. This Statement, which is the responsibility of the Holding Company's Management and approved by the Holding Company's Board of Directors, has been prepared in accordance with the recognition and measurement principles laid down in Indian Accounting Standard 34 'Interim Financial Reporting' prescribed under Section 133 of the Companies Act, 2013 ('the Act') read with relevant rules issued thereunder ('Ind AS 34') and other recognised accounting principles generally accepted in India and is in compliance with the Regulations. Our responsibility is to express a conclusion on the Statement based on our review.

3. We conducted our review of the Statement in accordance with the Standard on Review Engagements (SRE) 2410, 'Review of Interim Financial Information Performed by the Independent Auditor of the Entity' issued by the Institute of Chartered Accountants of India. A review of interim financial information consists of making inquiries, primarily of persons responsible for financial and accounting matters, and applying analytical and other review procedures. A review is substantially less in scope than an audit conducted in accordance with Standards on Auditing specified under section 143(10) of the Act and consequently does not enable us to obtain assurance that we would become aware of all significant matters that might be identified in an audit. Accordingly, we do not express an audit opinion.

   We also performed procedures in accordance with the circular issued by the Securities and Exchange Board of India under Regulation 33 (8) of the Regulations, to the extent applicable.

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Hyderabad
Chartered Accountants

4. This Statement includes the results of the Holding Company (including ESOP Trust and a Branch) and the following entities:

S. No	Name of the Entity	Relationship with the Holding Company
1	Karix Mobile Private Limited, India	Wholly Owned Subsidiary
2	ValueFirst Digital Media Private Limited, India	Wholly Owned Subsidiary
3	Tanla Mobile Asia Pacific Pte. Limited, Singapore	Wholly Owned Subsidiary
4	Karix Mobile FZ-LLC, UAE (Formerly known as Tanla Digital Labs FZ-LLC, UAE)	Wholly Owned Step-down Subsidiary
5	Tanla Digital Labs Private Limited, India	Wholly Owned Subsidiary
6	Tanla Digital (India) Private Limited, India	Wholly Owned Step-down Subsidiary
7	Gamooga Softtech Private Limited, India (merged with Karix Mobile Private Limited w.e.f November 25, 2025)	Wholly Owned Step-down Subsidiary
8	Karix Mobile LLC, Kingdom of Saudi Arabia	Wholly Owned Step-down Subsidiary
9	PT Karix Communications, Indonesia	Wholly Owned Step-down Subsidiary
10	Unimobile Messaging Solutions LLP, India	Wholly Owned Step-down Subsidiary
11	Tanla Mobile Middle East LLC, Kingdom of Saudi Arabia	Wholly Owned Step-down Subsidiary
12	Tanla Foundation, India	Wholly Owned Subsidiary
13	Karix Brazil LTDA, Brazil	Wholly Owned Step-down Subsidiary
14	Communique Technology Solutions Private Limited, India	Wholly Owned Step-down Subsidiary
15	ValueFirst Connect Private Limited, India	Wholly Owned Step-down Subsidiary
16	Transcendent Communications Private Limited, India	Wholly Owned Step-down Subsidiary
17	ValueFirst Digital Media Pte Limited, Singapore	Wholly Owned Step-down Subsidiary
18	Octane Marketing Private Limited, India	Wholly Owned Step-down Subsidiary
19	Ontime Communications LLP, India (Struck off)	Wholly Owned Step-down Subsidiary
20	Supertech Communications LLP, India (Struck off)	Wholly Owned Step-down Subsidiary
21	Instacamp Marketing Private Limited, India (Struck offsss)	Wholly Owned Step-down Subsidiary

5. Based on our review conducted and procedures performed as stated in paragraph 3 above and based on the consideration of the matters reported in paragraph 6 and 7 below, nothing has come to our attention that causes us to believe that the accompanying Statement prepared in accordance with the recognition and measurement principles laid down in Ind AS 34 and other recognised accounting principles generally accepted in India has not disclosed the information required to be disclosed in terms of the Regulations, including the manner in which it is to be disclosed, or that it contains any material misstatement.

6. We did not review the interim financial information of a subsidiary included in the Statement, whose interim financial information reflects total revenues of Rs. 21,638.73 Lakhs (before consolidation adjustments), total net profit after tax of Rs. 2,188.82 Lakhs and total comprehensive income of Rs. 2,187.07 Lakhs, for the quarter ended June 30, 2026, as considered in the Statement. This interim financial information of the subsidiary has been reviewed by other auditor whose report have been furnished to us by the Management and our conclusion on the Statement, in so far as it relates to the amounts and disclosures included in respect of such subsidiary, is based solely on the report of such other auditor and the procedures performed by us as stated in paragraph 3 above.

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Our conclusion is not modified in respect of the above matter with respect to our reliance on the work done by and report of the other auditors.

7. The Statement includes the interim financial information of a branch and 13 subsidiaries which are not subject to review by their auditors, whose interim financial information reflects total revenue of Rs. 897.87 Lakhs (before consolidation adjustments), total net loss of Rs. 247.67 Lakhs and total comprehensive loss of Rs. 251.06 Lakhs for the quarter ended June 30, 2026, as considered in the Statement. According to the information and explanations given to us by the Management, such interim financial information is not material to the Group.

   Our conclusion is not modified in respect of the above matter.

For **M S K A & Associates LLP**
(Formerly known as M S K A & Associates)
Chartered Accountants
ICAI Firm Registration No.105047W / W101187

MUKESH KUMAR PUGALIA
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Date: 2026.07.22 20:36:19 +05'30'

Mukesh Kumar Pugalia
Partner
Membership No.: 221387
UDIN: 26221387VZWJLT6595

M S K A & ASSOCIATES LLP
Hyderabad
Chartered Accountants

Place: Hyderabad
Date: July 22, 2026

MSKA & Associates LLP
(Formerly known as M S K A & Associates)
Chartered Accountants

1101/B, Manjeera Trinity Corporate
JNTU-Hitech City Road, Kukatpally
Telangana, Hyderabad 500072, INDIA

Independent Auditor's Review Report on Standalone unaudited financial results of Tanla Platforms Limited for the quarter ended June 30, 2026 pursuant to Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended.

To The Board of Directors of Tanla Platforms Limited

1. We have reviewed the accompanying statement of standalone unaudited financial results of **Tanla Platforms Limited** (hereinafter referred to as 'the Company') which includes its branch, for the quarter ended June 30, 2026 ('the Statement') attached herewith, being submitted by the Company pursuant to the requirements of Regulation 33 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended ('the Regulations').

2. This Statement, which is the responsibility of the Company's Management and has been approved by the Company's Board of Directors, has been prepared in accordance with the recognition and measurement principles laid down in Indian Accounting Standard 34 'Interim Financial Reporting', prescribed under Section 133 of the Companies Act, 2013 ('the Act') read with relevant rules issued thereunder ('Ind AS 34') and other recognised accounting principles generally accepted in India and is in compliance with the Regulations. Our responsibility is to express a conclusion on the Statement based on our review.

3. We conducted our review of the Statement in accordance with the Standard on Review Engagements (SRE) 2410, "Review of Interim Financial Information Performed by the Independent Auditor of the Entity" issued by the Institute of Chartered Accountants of India. A review of interim financial information consists of making inquiries, primarily of persons responsible for financial and accounting matters, and applying analytical and other review procedures. A review is substantially less in scope than an audit conducted in accordance with Standards on Auditing specified under section 143(10) of the Act and consequently does not enable us to obtain assurance that we would become aware of all significant matters that might be identified in an audit. Accordingly, we do not express an audit opinion.

4. Based on our review conducted as stated in paragraph 3 above and based on the consideration of the matters reported in paragraph 5 below, nothing has come to our attention that causes us to believe that the accompanying Statement prepared in accordance with the recognition and measurement principles laid down in Ind AS 34 and other recognised accounting principles generally accepted in India has not disclosed the information required to be disclosed in terms of the Regulations, including the manner in which it is to be disclosed, or that it contains any material misstatement.

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M S K A & ASSOCIATES LLP
Hyderabad
Chartered Accountants

5. We did not review the interim financial information of a branch included in the Statement, whose financial information reflects total revenue of Rs. Nil, total net loss of Rs. 0.08 Lakhs and total comprehensive loss Rs. 0.08 Lakhs for the quarter ended June 30, 2026, as considered in the Statement. Such interim financial information has been furnished to us by the Management and our conclusion on the Statement in so far as it relates to the amounts and disclosures included in respect of this branch is based solely on such management prepared unaudited interim financial information. According to the information and explanations given to us by the Management, the interim financial information of such branch is not material to the Company.

   Our conclusion is not modified in respect of the above matter with respect to our reliance on the work done by and report of the branch auditor(s).

For **M S K A & Associates LLPss**
(Formerly known as M S K A & Associates)
Chartered Accountants
Firm Registration No.105047W / W101187

MUKESH KUMAR PUGALIA
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Date: 2026.07.22 20:36:49 +05'30'

Mukesh Kumar Pugalia
Partner
Membership No.: 221387
UDIN: 26221387DPXNGY3230

Place: Hyderabad
Date: July 22, 2026

M S K A & ASSOCIATES LLP
Hyderabad
Chartered Accountants

TANLA PLATFORMS LIMITED

tanla

CIN: L72200TG1995PLC021262
TANLA TECHNOLOGY CENTRE, HITECH CITY ROAD, MADHAPUR, HYDERABAD, TELANGANA, INDIA - 500081
STATEMENT OF CONSOLIDATED & STANDALONE UNAUDITED FINANCIAL RESULTS FOR THE QUARTER ENDED JUNE 30, 2026

₹ in Lakhs, except per share data

	Particulars	Consolidated results for the				Standalone results for the			
		Quarter ended Jun 30, 2026	Quarter ended Mar 31, 2026	Quarter ended Jun 30, 2025	Year ended Mar 31, 2026	Quarter ended Jun 30, 2026	Quarter ended Mar 31, 2026	Quarter ended Jun 30, 2025	Year ended Mar 31, 2026
		(Unaudited)	(Audited refer note 8)	(Unaudited)	(Audited)	(Unaudited)	(Audited refer note 8)	(Unaudited)	(Audited)
	Income from operations								
1	Revenue from operations (net)	1,22,639.14	1,17,753.95	1,04,065.57	4,41,770.64	21,434.28	21,549.09	16,692.18	74,433.58
2	Other income	1,409.68	835.03	1,200.53	3,726.54	8,504.37	1,065.86	5,424.71	15,581.82
3	**Total income (1+2)**	**1,24,048.82**	**1,18,588.98**	**1,05,266.10**	**4,45,497.18**	**29,938.65**	**22,614.95**	**22,116.89**	**90,015.40**
4	**Expenses**								
	(a) Cost of services	90,021.31	85,969.60	78,000.20	3,24,306.10	19,166.69	19,314.64	13,693.22	63,554.68
	(b) Employee benefits expense	7,383.36	6,719.49	6,152.68	26,748.37	1,201.95	1,174.75	1,248.25	5,245.75
	(c) Depreciation and amortisation expense	3,288.32	3,287.77	2,714.93	12,220.50	124.59	177.33	187.62	732.40
	(d) Connectivity & bandwidth charges	730.56	789.31	891.79	3,193.90	168.78	140.80	233.08	774.74
	(e) Finance costs	108.37	63.65	133.72	439.15	321.33	317.81	321.33	1,288.87
	(f) Other expenses	4,388.89	5,093.98	2,628.40	15,147.59	859.68	837.20	854.39	3,454.20
	Total expenses	**1,05,920.81**	**1,01,923.80**	**90,521.72**	**3,82,055.61**	**21,843.02**	**21,962.53**	**16,537.89**	**75,050.64**
5	**Profit before exceptional items/share in net profit/(loss) of associate (3-4)**	**18,128.01**	**16,665.18**	**14,744.38**	**63,441.57**	**8,095.63**	**652.42**	**5,579.00**	**14,964.76**
6	Exceptional item	-	-	-	-	-	-	-	-
7	**Profit before non-controlling interest/share in net profit/(loss) of associate (5-6)**	**18,128.01**	**16,665.18**	**14,744.38**	**63,441.57**	**8,095.63**	**652.42**	**5,579.00**	**14,964.76**
8	Share in net profit/(loss) of associate	-	-	-	-	-	-	-	-
9	**Profit before tax (7+8)**	**18,128.01**	**16,665.18**	**14,744.38**	**63,441.57**	**8,095.63**	**652.42**	**5,579.00**	**14,964.76**
10	**Tax expense**								
	- Current tax	4,117.38	3,237.79	2,790.30	12,310.72	56.03	139.95	235.14	566.78
	- Prior period taxes/MAT credit	-	-	-	36.71	-	-	-	6.90
	- Deferred tax	(206.08)	(4.94)	113.50	179.56	20.00	123.69	116.76	500.03
11	**Net Profit for the period/year (9-10)**	**14,216.71**	**13,432.33**	**11,840.58**	**50,914.58**	**8,019.60**	**388.78**	**5,227.10**	**13,891.05**
	Attributable to								
	Shareholders of the Company	14,216.71	13,432.33	11,840.58	50,914.58	8,019.60	388.78	5,227.10	13,891.05
	Non controlling interest	-	-	-	-	-	-	-	-
12	Other comprehensive Income/(loss) (net off taxes)	424.30	2,443.28	127.96	3,969.22	(4.60)	(83.81)	(0.37)	(91.06)
13	**Total Comprehensive income (11+12)**	**14,641.01**	**15,875.61**	**11,968.54**	**54,883.80**	**8,015.00**	**304.97**	**5,226.73**	**13,799.99**
	Attributable to								
	Shareholders of the Company	14,641.01	15,875.61	11,968.54	54,883.80	8,015.00	304.97	5,226.73	13,799.99
	Non controlling interest	-	-	-	-	-	-	-	-
14	**Paid-up equity share capital (Face Value of ₹ 1 each) (refer note 5)**	**1,326.17**	**1,326.17**	**1,346.17**	**1,326.17**	**1,326.17**	**1,326.17**	**1,346.17**	**1,326.17**
15	**Other equity**	**-**	**-**	**-**	**2,47,473.84**	**-**	**-**	**-**	**50,144.69**
16	**Earnings per share (EPS) (Face Value of ₹ 1 each) (refer note 7)**								
	(a) Basic	10.77	10.18	8.82	38.36	6.08	0.29	3.89	10.46
	(b) Diluted	10.75	10.14	8.80	38.24	6.06	0.29	3.89	10.43

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Hyderabad
Chartered Accountants

Notes:

1. The above unaudited consolidated and standalone financial results of Tanla Platforms Limited ('the Company') for the quarter ended June 30, 2026, which have been prepared in accordance with the Indian Accounting Standards (Ind AS) prescribed under Section 133 of the Companies Act, 2013 (the Act) read with relevant rules issued thereunder, other accounting principles generally accepted in India and guidelines issued by Securities and Exchange Board of India (SEBI), were reviewed and recommended by the Audit Committee and approved by the Board of Directors at their meetings concluded on July 22, 2026. The statutory auditors have carried out limited review of above said results.

2. During FY 2018–19, the Company entered into a Share Purchase Agreement ("SPA") for the acquisition of equity shares of Karix Mobile Private Limited from a non resident seller ("the Seller"). At the time of the transaction, the Seller relied on the capital gains exemption available under the provisions of the Double Taxation Avoidance Agreement ("the Treaty") between India and Mauritius, supported by a tax opinion from an external tax advisor concluding that no withholding tax was required to be deducted under Section 195 of the Income tax Act, 1961. In this regard, the Company also incorporated an indemnity clause in the SPA, under which the Seller agreed to indemnify the Company in respect of any withholding tax claims that may be raised against the Company in the future.

   On March 31, 2026, the Company received an order issued under Sections 201(1) and 201(1A) of the Income tax Act, 1961 from the income tax department, determining a demand aggregating to ₹4,690.23 lakhs comprising tax and interest there on towards non- deduction of withholding taxes. The Company has filed an appeal against the said order within prescribed timelines.

   A deposit of ₹889.75 lakhs, representing 20% of the demand, was paid on July 4, 2026, under protest and has been fully indemnified by the seller. Based on management's assessment, supported by the opinion of an independent tax consultant, the Company expects a favourable outcome and does not anticipate any material liability arising from such matter.

3. The Group operates in a single segment as "CPaaS" (Communications Platform as a Service) provider.

4. The Board at its meeting held on June 16, 2025, approved the buyback of 20,00,000 fully paid equity shares of face value ₹1/- each at a price of ₹875/- equity per share for an aggregate maximum amount not exceeding ₹17,500.00 lakhs. The shareholders approved the buyback through a special resolution passed on July 17, 2025. The buyback was closed on August 11, 2025.

5. The paid-up equity share capital as at June 30, 2026 includes treasury shares with aggregate face value of ₹6.2 lakhs (March 31, 2026 - ₹6.2 lakhs).

6. The financials results for the quarter ended June 30, 2026 are available on the Company's website (www.tanla.com) and on the websites of BSE (www.bseindia.com) and NSE (www.nseindia.com).

   Key Standalone information :

   ₹ in Lakhs

Particulars	Quarter ended		
	Jun 30, 2026 (Unaudited)	**Mar 31, 2026 (Audited refer note 8)**	**Jun 30, 2025 (Unaudited)**
Revenue from operations (net)	21,434.28	21,549.09	16,692.18
Profit before tax	8,095.63	652.42	5,579.00
Profit after tax	8,019.60	388.78	5,227.10

7. The basic EPS and diluted EPS for the quarter have not been annualised.

8. The financial results for the quarter ended March 31, 2026 are arrived as the balancing figures after deducting the unaudited results for the nine months ended December 31, 2025 from the audited results for the year ended March 31, 2026.

9. Previous period/year figures have been regrouped/reclassified where necessary, to conform to current period classification.

M S K A & ASSOCIATES LLP
Hyderabad
Chartered Accountants

For and on behalf of the Board of Directors

DASARI UDAY KUMAR REDDY

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Date: 2026.07.22 20:26:35 +05'30'

D.Uday Kumar Reddy
Chairman & CEO
DIN: 00003382

Tanla Platforms Limited
Hyderabad, India

Place: Riyadh, Kingdom of Saudi Arabia
Date: July 22, 2026